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**OSLO REINSURANCE COMPANY (UK) LIMITED AND OSLO REINSURANCE
COMPANY ASA (THE "SCHEME COMPANIES")**

CONSENT TO ACT AS SCHEME ADJUDICATOR

I refer to the proposed Schemes of Arrangement between the Scheme Companies and their Scheme Creditors as set out in the Scheme Document and Explanatory Statement dated 29 November 2006 (the "Scheme").

I have given and not withdrawn my consent to act as Scheme Adjudicator in relation to the Scheme from the Effective Date of such Scheme, and agree to be bound by the terms of the Scheme to the extent that the same apply to me as Scheme Adjudicator.

Yours faithfully

Peter Matthews

General Insurance Actuaries and Consultants

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