

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
 :
Petition of Jan C. H. Endresen, as foreign : Chapter 15
representative of :
 :
Oslo Reinsurance Company (UK) Limited : Case No. 07-12211 (RDD)
and Oslo Reinsurance Company ASA, :
 :
 : Jointly Administered
Debtors in Foreign Proceedings. :
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**AMENDED ORDER SCHEDULING HEARING AND SPECIFYING THE FORM AND
MANNER OF SERVICE OF NOTICE**

Upon the application (the “Application”) of Jan C.H. Endresen, (the “Petitioner”), as the duly appointed foreign representative of Oslo Reinsurance Company (UK) Limited (“Oslo Re UK”) and Oslo Reinsurance Company ASA (“Oslo Re ASA”) (collectively, the “Scheme Companies”), for an order pursuant to Rules 1010, 9007 and 9008 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) (i) scheduling a hearing on the relief sought in the Verified Petition Under Chapter 15 For Recognition Of Foreign Proceedings And Motion For Permanent Injunction (the “Petition and Motion”) and (ii) specifying the form and manner of service of notice thereof, it is hereby:

ORDERED, that a hearing to consider the relief requested in the Petition and Motion shall be held before this Court in Room 610 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, on August 29, 2007 at 2:00 p.m.; and it is further

ORDERED, that the form of notice of hearing annexed to the Application as Exhibit B (the “Notice”) is hereby approved; and it is further

ORDERED, that the notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in the context of this chapter 15 case or are hereby waived; and it is further

ORDERED, that copies of the (i) Notice, (ii) Official Form Chapter 15 Petition for each Scheme Company, (iii) Petition and Motion (without the exhibits thereto), (iv) the List submitted pursuant to Bankruptcy Rule 1007(a)(4); (v) the Statement of Foreign Representative required pursuant to 11 U.S.C. §1515; and (vi) the Proposed Order (collectively, the “Service Documents”) shall be served by United States mail, first-class postage prepaid, upon all known potential Scheme Creditors in the United States and other parties in interest located in the United States against whom relief is sought (or their counsel) in accordance with Bankruptcy Rules 1010 and 7004(a) and (b) at their last known address on or before July 27, 2007; and it is further

ORDERED, that service of the Notice shall be effected, in accordance with Bankruptcy Rules 1010, 9007 and 9008, by publication of the Notice in *Business Insurance* and *The Wall Street Journal (U.S. Edition)* on or before July 30, 2007; and it is further

ORDERED, that promptly after Petitioner becomes aware of additional potential Scheme Creditors or parties located in the United States against whom relief is sought after the date hereof, if any, the Petitioner shall serve upon such entities copies of the Service Documents by United States mail, first-class postage prepaid; and it is further

ORDERED, that responses or objections, if any, in response to the Petition and Motion shall be made in writing and set forth the basis therefor, and such response or objection must be filed electronically with the Court by registered users of the Court’s electronic case filing system in accordance with General Order M-242, (a copy of the which may be viewed on the Court’s website at www.nysb.uscourts.gov) and by all other parties-in-interest, on a 3.5 inch

